

Priorities & Preferences for Living

Use this document to evaluate your wants and needs for your next living environment.
It can be helpful to share this information with your family and with any communities you are considering.

What prompted you to consider a different living situation?	Yes	No	Notes
Health conditions/concerns			
Changes in mobility (Difficulty getting around)			
Changes in memory or concentration			
Concerns about managing medications			
Safety concerns at home			
Driving safety/transportation challenges			
Concerns about nutrition and/or preparing meals independently			

Priorities & Preferences for Living - Continued

What prompted you to consider a different living situation?	Yes	No	Notes
Changes in hygiene (difficulty bathing, dressing, toileting, etc.)			
Too much house/yard to maintain (laundry, snow removal, lawn care, home repairs, etc.)			
Change in support network (family moved away, spouse passed away, etc.)			
Would like more social opportunities			
Would like to find a new hobby or learn new skill			
Other:			

Residential Features for Living

Residential Features	Need to Have	Nice to Have	Not sure
Private Accommodations			
Full Kitchen			
Washer/Dryer in residence			
Patio or Balcony			
Ample Storage			
Pet Friendly			
Housekeeping (weekly? daily?)			
Other:			
Other:			

Lifestyle Features for Living

Lifestyle Features	Need to Have	Nice to Have	Not sure
Common areas to host family/friends			
Life-long educational opportunities			
Outdoor spaces/walking paths			
Onsite worship opportunities			
Onsite meals			
Onsite hair salon/barber			
Offsite outings			
Varied life enrichment programs (book clubs, hobby groups, movie nights, games, garden clubs, etc.)			
Other:			

Care & Wellness Features for Living

Residential Features	Need to Have	Nice to Have	Not sure
24-hour onsite care			
Onsite medical care			
Onsite rehabilitation			
Transportation to medical appointments			
Fitness center/classes			
Other:			
Other:			

Safety & Security Features for Living Worksheet

Lifestyle Features	Need to Have	Nice to Have	Not sure
Background checks for all staff			
Security cameras and check-in procedures			
Emergency call system			
Keypad entry/exit			
Emergency response plan for residents			
Other:			

Additional Notes: